





# Ease of Use

The fastest, most accurate software is also the easiest to use

**EstateVal is fast, intuitive, and crash-free.** It's professional software that's been specifically designed to make your job easier. From nice conveniences to rock-solid core functionality, **EstateVal is the best application** for your historical securities pricing for estate taxes.

### **Windows Standards**

EstateVal has the look-and-feel of a standard Windows program, so it works like all your other software, from menus and accelerator keys to copy-and-paste.

## **Automatic Proxy Detection**

If your network uses a proxy, EstateVal will automatically detect what its settings are and use them for secure, private communication. If you've got a more complex installation, you can tweak it manually.

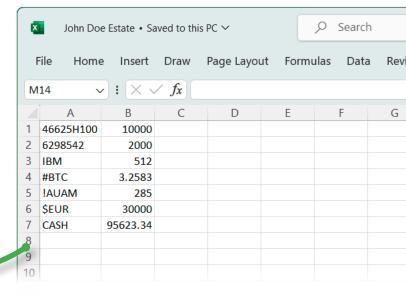
#### Identifier Shares / Par ates 46625H100 10000 JPMORGAN CHASE & CO 6298542 2000 EAST JAPAN RAILWAY 2 TBM 512 INTERNATIONAL BUSINES 3.2583 4 #BTC Bitcoin 5 ! AUAM 285 Gold, 10:30am London \$EUR 30000 Euro 6 CASH 95623.34 Cash 7 8 9 10 11

## **Copy-and-Paste from Excel**

If you have securities and their shares in Excel or in a comma-separated text file, getting them into EstateVal is as simple as a copy-and-paste. Nothing is faster.

## **Name Previews & Data Entry Warnings**

Portfolios can be complex, and EstateVal is smart enough to help you get them entered properly. From previewing the name of every security before you run an evaluation, to making sure that the dates and details you've entered make sense, EstateVal is there to lend a hand.



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